

# Lycoming County United Way

# 2023 ANNUAL REPORT



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# **2024 BOARD OF DIRECTORS**

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Brooke Beiter	BLaST Intermediate Unit #17
Debra Bowes	Baker Tilly
Stanley Cary	UPMC Williamsport
Chris Confer	Aspire Wealth Group
Lalitha Durlin	Living Naturalee, LLC
Charles "Chip" Edmonds	Lycoming College
Audriana Empet	Pennsylvania College of Technology
Carolyn Hawk	STEP Head Start
Patti Jackson-Gehris	UPMC North Central PA, UPMC Williamsport
Miranda Kujawa	Hampton Inn Williamsport-Downtown
Rhonda McDonald	Commonwealth of Pennsylvania
Shea Madden	West Branch Drug & Alcohol Commission
Joseph O'Neill	Journey Bank
Anthony Pace	Pennsylvania College of Technology
Anna Radspinner	Williamsport Area School District
Miranda Redka	Redka Behavior Services, LLC
Thomas Rudy	C&N Bank
LaTricia Scutching	Community Advocate
Jennifer Stehman	UPMC North Central PA, UPMC Williamsport
Joseph Weber	Lycoming County Children & Youth
Elizabeth White, Esq.	McCormick Law Firm

# **2024** OFFICERS & COMMITTEE CHAIRS

Patti Jackson-Gehris	Chair
Charles "Chip" Edmonds	Vice Chair/Chair, Governance Committee
Carolyn Hawk	Secretary/Chair, Community Impact Committee
Joseph O'Neill	Treasurer/Chair, Finance Committee
Debra Bowes	Chair, Resource Development Committee
Miranda Kujawa	Chair, Marketing Committee
Elizabeth White	Chair, Personnel Committee

## A MESSAGE FROM OUR BOARD CHAIR

# Patti Jackson-Gehris Board Chair

Together, we are united for our community. The Lycoming County United Way makes an impact every day by fighting for the health, education, and financial stability of every person in OUR communities. Together, our community partners delivered services



over 67,000 times to those who needed them most. Together, we had thirty-four programs and outreach partners who serve critical needs in our community. Together, we had countless volunteers dedicate their time to going above and beyond in service to our community. I am humbled each day by the work of the Lycoming County United Way to improve lives in Lycoming, Sullivan, and Tioga counties.

Your United Way marked this past year with a focus on innovating, changing, and expanding our focus to keep pace with the changing needs of our community. PA 211 provides a critical lifeline 24/7, connecting individuals to local resources and services. The Lycoming County United Way is a vital partner in 211, encouraging access in all our communities. If you have not learned about ALICE, it is someone you may know. ALICE stands for Asset Limited, Income Constrained, Employed, and makes up an essential part of our local community. These struggling households make difficult daily choices, and our United Way is there to help them navigate resources and get the support they need.

The dollars invested over the last year have made it possible for our neighbors in need to gain access to quality childcare, housing, emergency food assistance, counseling, oral health services, mentoring, tutoring, shelter, disaster services, summer reading programs, early education, and more. We measure the success of these programs by lives changed, the smiles of those we have helped, and those who helped to make a difference.

Together, we have built a new team that is energetic, enthusiastic, and fully engaged with our partners and community. Together, we have built a strong Board of Directors that will continue to drive the mission and vision of the United Way. Ron Frick, our CEO, leads us through challenging times and stays focused on a solid future that keeps the United Way aligned with the changing needs of the community.

Thank you to our donors, business community, hard-working community partners, staff, and volunteers. Together, we are making a difference.

It is my privilege to be part of this organization and amazing community. I believe in the power of volunteering, community, and giving back.

Let us continue to be Together United!

## A MESSAGE FROM OUR PRESIDENT

# Ronald A. Frick President/CEO

Since our last annual meeting, we have reassessed our impact and introduced several new campaigns to help our community. Now, in my seventh year, I feel even more honored to lead this great organization.



While the effects of the pandemic are not in the public eye, the more prolonged effects of those few years will impact our community for decades to come. Continued declines in workplace campaigns and the changes in the demographic of those who give have forced United Ways across the country to look for new and varied ways of appealing to communities and donors. We have been creative in leveraging the support of local businesses and community partners to generate revenue from special events like our signature LIVE UNITED in Music, which generated almost \$50,000 in 2023. The effects of inflation and an unstable world and domestic economy have hard-working families struggling to make ends meet. We have started relying more on ALICE data provided through our partnership with United Way of Pennsylvania and United for ALICE. United for ALICE is a national movement to bring attention to those in our community who are Asset-Limited, Income-Constrained, and Employed. This data is helping inform some of our actions and decisions. Still, there is much work to be done.

For over 100 years, the Lycoming County United Way has mobilized the collective resources of communities in three counties to improve and change lives as we continue to fight for the health, education, and financial stability of every person in every community. Numerous challenges exist, but we are more committed than ever to our mission. Many have shared their stories on video, shared their time volunteering with our annual Day of Action or Kidz Carnival, or participated in the difficult decisions around making grants to our partners. We have expanded Project Lifesaver, continued our national partnership with Cummins Sales & Service in distributing bikes, participated in summer reading programs with local churches in outreach and advocacy, and have a renewed sense of community pride in our work. Community partners like New Trail Brewing, Pine Square, Alabaster Coffee Roaster and Tea Co., and the Bullfrog Brewery showcased the power of community and led to increased resources. Our relationships continue to grow, and we are excited about the possibilities ahead.

I remain grateful for an energetic and committed team, a supportive board, and the generosity of our community. Our vision is to make an impact for the greater good; we are motivated by that daily.

Tonight, we celebrate our organization, but more importantly, the communities where we live, work, and play, side by side, making an impact, Together United.

Thank you for celebrating with us.

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# RECORD OF ACHIEVEMENT (since 1980)

Year President/Chair	Campaign Chair	Raised
1980 Lester Murray	Harriett Lenhart	
1981 Peyton McDonald	Harriett Lenhart	1,022,370
1982 Harriet Lenhart	Theodore Reich	1,050,372
1983 Harriet Lenhart	Robert J. McKernan	1,061,738
1984 Harriet Lenhart	Emerson Knyrim	1,053,731
1985 Robert J. McKernan	Donald G. Holtzman	1,117,373
1986Robert J. McKernan	John T. Detweiler	1,158,373
1987 David R. Bahl	William Davis	1,200,372
1988 James K. Gates	William J. Mazzulla	
1989 William J. Mazzulla	James K. Gates	1,230,372
1990 James K. Gates	William J. Mazzulla	1,216,083
1991 James K. Gates	Harold E. Spooner	1,253,384
1992 Douglas C. Dickey	Robert S. Pursell	1,301,322
1993 Douglas C. Dickey	Marvin & Jean Staiman	1,270,320
1994 W. William Ott	Carole L. Schultz	1,294,554
1995 W. William Ott	James B. Kauffman, Jr	1,306,915
1996 Jeannette L. Fraser	Sister Jean Mohl	1,357,833
1997 Jeannette L. Fraser	James Gates/Peyton McDonald	1,387,000
	Frank J. Concino, Jr	
	Steven D. Keener	
	James E. Douthat	
2001 Dennis J. Correll	Donald R. Creamer	1,393,031
2002 Barry K. Rake	Paul H. Rooney, Jr	
2003 Barry K. Rake	Ronald A. Frick	
2004 Barry K. Rake	Frank J. Concino, Jr	1,342,010
2005 Paul H. Rooney, Jr	Steven P. Johnson	1,351,990
2006 Paul H. Rooney, Jr	Keith S. Kuzio	
2007 Keith S. Kuzio	Joanne C. Ludwikowski	
2008 Keith S. Kuzio	Charles W. Luppert	
	Michael W. Bush	
2010 Joanne C. Ludwikowski	Dr. Oscar W. Knade, Jr	1,364,619
2011 John R. Brunette	Dr. Jim Campbell	1,431,445
2012 John R. Brunette	Virgil Probasco	1,551,967
2013 Mary B. Wolf	Virgil Probasco	1,612,125
2014 Mary B. Wolf	Dr. William J. Martin	
2015 Dr. William J. Martin	Tim and Jill Bair	
2016 Dr. William J. Martin	Kenneth Sawyer	
2017 Frank D. Guardini	John and Margaret Piper	
	Robert J. Glunk	
	Mary Jo and Maurice Bower	
	Kenneth Sawyer	
	LCUW Staff	
	LCUW Staff	
	LCUW Staff	
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# DETAILED RECORD OF ACHIEVEMENT

## 2022-2023 Campaign Record of Achievement

Lycoming County	\$738,308
Sullivan County	\$49,371
Tioga County	\$38,217
Total Campaign Achievement	\$825,896

All dollars raised in each county remain in each county.



# FOREST OF PHILANTHROPY

Linking traditions of the community's lumber-driven birth with today's businesses, we recognize corporate gifts and support from the following companies.

····· Oak (\$30,000+)

Kellanova (formerly Kellogg) UPMC

## Walnut (\$20,000 - \$29,999)

**Highmark Blue Cross Blue Shield** 

## ------ Cherry (\$15,000 - \$19,999)------

M&T Bank PPL Electric Utilities

## ------ Maple (\$10,000 - \$14,999)------

Journey Bank Wegmans Food Markets Weis Markets

#### ------ Hemlock (\$5,000 - \$9,999) ------

Range Resources - Appalachia, LLC Lycoming Engines Arxada, LLC PMF Industries UGI West Pharmaceutical

# LEADERSHIP GIVING - TOCQUEVILLE SOCIETY

The United Way Tocqueville Society recognizes local philanthropic leaders and volunteer champions in the United States, France and Romania who have devoted time, talent, and funds to create long-lasting changes by tackling our communities' most serious issues.



Renowned French political philosopher Alexis de Tocqueville admired three elements in North American society: liberty, equality and the spirit of neighbor helping neighbor. These same elements are

embraced in the French national motto: "Liberté, Egalité, Fraternité." Tocqueville believed that by achieving these elements of democracy, all people would choose to pursue freedom, knowledge and prosperity, or indépendance, connaissance, and prospérité.

Today over 25,000 Tocqueville members strong, since 1984 over \$9 billion has been contributed by Tocqueville members. Membership in the Society is granted to individuals who contribute at least \$10,000 annually to United Way. National Society Membership is granted to individuals who contribute \$100,000 or more per year to the United Way. Partnership with the United Way's Million Dollar Roundtable is limited to individuals who have contributed \$1,000,000 or more to the United Way mission and impact work.

#### With heartfelt appreciation for our local Tocqueville members:

# ·······MEMBRES DE LA SOCIÉTÉ ········ \$10,000 - \$24,999

Martha & Dan Gandy Don & Betty Jo Heim Michael & Lori Kraft

# LEADERSHIP GIVING - PETER HERDIC SOCIETY

Born in Fort Plains, New York, in 1824, the promise of lumber riches brought Peter Herdic to Pennsylvania in 1853. In 1857, he and two other local businessmen purchased the Susquehanna Boom Company. Using his political influence, Herdic then convinced the legislature to raise boom tolls from \$.50 to \$1.25 per thousand feet of logs. In its peak year in 1873, the boom processed nearly 320 million feet of logs, earning considerable profits for Herdic and his partners.

profits for Herdic and his partners. In 1869, Herdic was elected as the third mayor of Williamsport. He owned the gas works and sold land to the railroads to bring them into the city (routing them through other Herdic property to increase its value). He built office buildings, a waterworks, an urban railway, and a bridge over the Susquehanna River. Herdic also owned the local newspaper. But in addition to his business enterprises, he donated homes to the working class, erected churches on donated land, and constructed public buildings and signed them over to the city. Some sources claim his philanthropic activities severely depleted his finances and that he hovered between wealth and ruin on a yearly basis.

#### Lycoming County

## ···· PLATINUM LEVEL \$5,000 - \$9,999 ·····

Anonymous James W. & Cynthia Bower Stephen C., John W., and John C. Lundy Foundation Dr. William & Laura Martin Dr. James & Margaret Redka Mr. Chris W. Stamatedes Drs. Kent & Sharon Trachte

#### ------ GOLD LEVEL \$2,500 - \$4,999 ------

Craig & Jill Confair David & Marjorie Deblander Dr. Charles & Erin Edmonds Ron & Judy Frick Dr. Charles L. Getchell Mr. Robert C. Izer Dr. John & Margaret Piper Mark & Connie Sitler Donald & Joan S. Shade Mrs. Mary H. Shaw

#### LEADERSHIP GIVING LIST 2023

## ······ SILVER LEVEL \$1,000 - \$2,499 ······

Karl Ahlswede Joseph & Deb Arthur Ms. Alfreda C. Baer Tim & Jill Bair Lawrence J. Bauman Dale & Shirley Bittenbender Edward Blair John & Karen Blaschak James & Linda Boose Amy Brent Kurt & Vicky Brungard Patrick Buchheit Bruce & Betty Buckle John & Lydia Comerford David & Sally Craig Robert & Linda Crockett Frances Doherty Ted & Cindy Dougherty David Dunmire George & Shirley Durrwachter Audriana L. Empet Victor & Mary Engel Gerard & Vicki Fischer Terri A. Flook Mindy B. Foresman Dr. Gregory & Marilyn Frailey Donald C. Fulmer James & Lorraine Gates Dennis & Patricia Gehris

William H. Gehron, III William Gever & Dorothy Gerrina Drs. Daniel Glunk & Margrit Shoemaker Mrs. Betty Hall Tim & Susie Heilman William C. Henderson Sandra A. Irion Steven & Mary Ann Johnson Dr. Steven R. Johnson & Ellen Davis Dr. Oscar & Shirley Knade George & Terry Krezmer Ms. Nancy J. Lady Albert L. Laird Randall & Roxanne Laird Renee D. Lavchur Dawn M. Linn Bud & Denise Lorson Scott & Jean Lowerv Charles & Hallie Luppert James & Donna Maule Todd & Eleanor McCoy John & Pat-Therese Merrifield Craig & Georgette Miller Tara Miller Richard & Sara Mirabito C. Edward and Karen Mitchell Corey Mowrey Joseph & Marilyn Neyhart

Walter & Patricia Nicholson Anthony Pace Edward & Erin Pawlak Harry Pedersen Scott Pequignot Brian Pick Joyce Rhodes Jack & Christine Rupert Ken & Merlyn Sawyer Jack & Cindy Schrader James & Linda Scott Robert & Alice Seiferth **Julie Smith** William & Nancy Somers Philip & Elizabeth Sprunger Dr. Craig & Dawn Stabler lennifer A. Stehman Kevin & Sharon Steinbacher David & Louisa Stone Albert Styrcula George A. Umstead Robert & Irenay Weaver Joseph J. Weber Nathan L. Welshans Tracie Witter Michael & Mary Wolf Ralph & Lou Ann Zeigler

#### Tioga County Platinum Members \$5,000-\$9,999

Joe Stevens

#### Silver Members \$1,000-\$2,499

Dr. Robert Bair Thomas and Deb Rudy Paul & Margery Hoffman Mr. and Mrs. Mark Hughes Mr. and Mrs. Bradley Scovill

#### Sullivan County Silver Members \$1,000-\$2,499

Thomas & Laurie Burkholder Mr. Leo Fiester Katrina & Drew Wilkins

We have attempted to make this list as accurate as possible, based upon available campaign reporting as of 4/01/24. We apologize for any inadvertent omissions and would appreciate any errors being brought to our attention

#### COMPANY RECOGNITION

# 2022-2023 Workplace Campaigns

All businesses that conducted a workplace campaign during the 2022-2023 fiscal year.

AAA North Penn AbbVie Allete Clean Energy American Rescue Workers - Williamsport AmeriHealth Caritas Arxada, LLC Backyard Broadcasting of Pennsylvania, LLC Baker Tilly Virchow Krause Bank of America C&N Bank C.A. Curtze Company Cargill Beef Central PA Food Bank Charlotte Pipe and Foundry Company Chartwell Lodging, LLC Cole`s Hardware Inc. Comcast Corning, Inc. Cumberland Farms/EG America **CVS** Health Data Papers, Inc. Dwight Lewis Lumber Company East Lycoming School District Eat'n Park Hospitality Group Inc. Enterprise Rent-A-Car - Williamsport **Evergreen Wealth Solutions** Exact Sciences Corp

Family Promise of Lycoming County FedFx First Citizens Community Bank First Commonwealth Bank First Financial Bank First National Bank Fulton Bank Geisinaer Giant Food Stores Hampton Inn Williamsport Hartman Group High Steel Structures, LLC Holiday Inn - Downtown Hope Enterprises, Inc. Howard Energy Partners **IBM** Corporation Insight Jersey Shore Area School District Jersey Shore Steel Journey Bank Kellogg Company Kent Bennett & Associates Larson Design Group LaSalle Bristol Lepley, Engleman & Yaw Liberty Mutual Insurance Little League International Loyalsock Township

## COMPANY RECOGNITION

# 2022-2023 Workplace Campaigns

All businesses that conducted a workplace campaign during the 2022-2023 fiscal year.

Loyalsock Township School District Lundy Construction Company, Inc. Lycoming College Lycoming County Government Lycoming County United Way Lycoming Engines Lycoming Housing Authority Lycoming-Clinton Joinder Board M&T Bank Marco / Phillips Office Solutions Merrill Lynch Montoursville Area School District Northwest Savinas Bank Novitas Solutions, Inc. O'Reilly Auto Parts Panda Patriot Power Plant - Hamilton Patriot Pavchex Inc. Penn State University Pennsylvania College of Technology PMF Industries, Inc. **PPL** Corporation Procter & Gamble Prysmian Group Range Resources - Appalachia, LLC Raymond James/Pick Fought River Valley Health & Dental Center Schrader Architectural Products

State Employees Combined Appeal (SECA) Sekisui Kydex, LLC Service First Federal Credit Union Staiman Recycling Corporation **Stanley Security Solutions** STEP, Inc. Sullivan County Government Sullivan County School District Susquehanna Community Bank Target The Williams Companies The Williamsport Home TOPS Market - Wellsboro/Westfield Tura, Inc. UGI UPMC Verizon Communications Victaulic (Lawrenceville Foundry) Wegmans Food Markets Weis Markets West Branch Drug & Alcohol Abuse Commission West Pharmaceutical Williamsport Area School District Williamsport Crosscutters Williamsport/Lycoming Chamber of Commerce Woodlands Bank YWCA Northcentral PA

#### TOP 25 WORKPLACE CAMPAIGNS

Procter & Gamble

**Kellogg Company** UPMC Lycoming College **PPL Electric Utilities** Wegmans Food Markets Larson Design Group **High Steel Structures, LLC** UGI Pennsylvania College of Technology **State Employees Combined Appeal (SECA) Journey Bank** Lycoming Engines **C&N Bank** Merrill Lynch Geisinger Woodlands Bank **Staiman Recycling Corporation** Lycoming County United Way **Fulton Bank** Victaulic (Lawrenceville Foundry) Range Resources - Appalachia, LLC M&T Bank Hope Enterprises, Inc. **River Valley Health & Dental Center** 

A perpetual charitable endowment of the First Community Foundation Partnership of Pennsylvania.

**Blaise Alexander Family** David R. and Suzanne Bahl **Cindy and Jim Bower Maurice and Mary Jo Bower** Joseph M. Capita Jeannette F. and Charles R. Carter Al and Jane Clapps **Dennis L. Correll** Helena K. Davis Fund William D. and Joyce E. Davis Dr. Daniel and Martha M. Gandy James K. II and Lorraine Gates Louise Goodman Fund **Agnes Hermance** Harold D. Jr. and Joyce Hershberger Harry and Polly King Michael and Lori Kraft Scott N. and Jean Lowery Stephen C., John W., and John C. Lundy Fund Lycoming County United Way Centennial Fund Lycoming County United Way Centennial Endowment Fund Lycoming County United Way Designated Fund Lycoming County United Way Endowment Fund Dr. William and Laura H. Martin **Peyton D. and Peachy McDonald Ann Marie and Birch Phillips Dr. John and Margaret Piper** Theodore H. and Sandra A. Reich **Robert L. Shangraw Memorial Fund** Carole L. and John C. Schultz Marvin H. and Jean Staiman Dr. Albert R. and Judith Styrcula **Kathy and Bob Walker Emma Way** Harry and Mae Young Fund John M. Young Young Industries Employee Funds I & II

## **REPORT OF BEQUESTS & GIFTS**

Over the past several years, Lycoming County United Way received memorial gifts honoring the individuals listed below whose names are perpetuated on the organization's rolls.

#### Harriett Lenhart (2022)

Kenneth A. Liddic (2023)

## DISTINGUISHED VOLUNTEERS



#### 2023 Douglas C. Dickey Humanitarian Award

The Lycoming County United Way has selected Mr. Robert Glunk, Executive Chairman of Journey Bank, to receive the organization's highest honor, the Douglas C. Dickey Humanitarian Award. The award will be presented at the organization's Together United Annual Dinner and Awards Celebration on Thursday evening, April 18, 2024, in the Grand Ballroom at the Holiday Inn Downtown, 100 Pine Street, Williamsport.

The award is presented annually to individuals whose dedication,

commitment, and outstanding leadership have significantly contributed to the welfare of Lycoming County. Presented annually since 1947, the award was renamed from the Lycoming United Way Award in 1997 to honor the memory of the late Lycoming County United Way President, Douglas C. Dickey, among those lost in the crash of TWA Flight 800.

Several members of the nominating committee for the award, past recipients themselves, described Rob as a humble and quiet leader who is always available to help others.

"As a past award recipient myself, I know first-hand the magnitude of this award, and I am pleased to welcome my friend and fellow Lycoming College alumnus, Rob Glunk, who has distinguished himself as a leader in this community for decades," reflected Ron Frick, President of the Lycoming County United Way. "In addition to his time as a past campaign chair and the organization's secretary, treasurer, and finance chair, Rob and his colleagues at Journey Bank and its predecessor banks have served our United Way in several ways, including assisting with annual resource development efforts, grantmaking activities, and volunteerism during events and days of action, as well as service as members and officers of our board of directors." We are also honored to have this year's award sponsored by Journey Bank.

Rob's colleague, President and CEO of Journey Bank, Lance Diehl, shared, "It's in Rob's DNA to help people. His desire to solve problems and advance important causes shines through in his professional and personal life. As a community banker, he has devoted his career to helping local individuals, families, and businesses on their financial journeys, and this same commitment extends to the communities and local organizations he's been an integral part of for many years. Working alongside Rob is my honor and privilege, and I congratulate him on this distinguished award."

In addition to his decades-long support of the United Way, Rob became active serving many organizations at a very young age. At the age of 24, Rob was elected as the Mayor of Salladasburg while also traveling to Montgomery actively volunteering in the Montgomery Lions Club. He has also served as President of the Jersey Shore Chamber of Commerce, Jersey Shore Industrial Development Corporation, and the Jersey Shore Lions Club. Rob, as the Jersey Shore Library Fundraising Chair helped raise over \$500,000 in the 1990's to move the Library from the school into a new independent facility. He has served on the Boards of both the Jersey Shore Hospital and is still currently serving on the UPMC Muncy Valley Hospital Board. Rob always found time to coach his children's baseball teams managing for over 13 years. Rob has been a career leader in the banking community serving in various leadership positions in the Pennsylvania Bankers Association. Most recently Rob was Chairman of the Williamsport/Lycoming Chamber of Commerce.

## DISTINGUISHED VOLUNTEERS

#### Douglas C. Dickey Humanitarian Award

Awards are presented each year to individuals whose dedication, commitment and outstanding leadership have made a major contribution to the welfare of Lycoming County. The Lycoming United Way Award was renamed in 1997 to honor the memory of the late LCUW President, Douglas C. Dickey.



Robert Glunk 2023 Douglas C. Dickey Award Recipient

#### Douglas C. Dickey Humanitarian Award

1947 Joseph Bull
1948 Herbert M. Carson
1949 Arad H. Stockwell
1950 C. Paul Wagner
1951 Raymond S. Thrall
1952 Mrs. George Klump
1953 Harold A. Brown
1954 George R. Lamade
1955 S. Dale Furst, Jr.
1956 Mrs. Katherine Carpenter
1957 Dr. John R. Nutt & Mrs. H.P. Haskin
1958 Albert F. Hardt
1959 Nathan W. Stuart
1960 Alfred A. DiCenso
1961 Clyde E. Williamson

1962 Carl H. Simon 1963 Charles A. Schrever 1964 John G. Detwiler 1965 Ralph R. Cranmer 1966 Mrs. Burg Anstine 1967 Clair W. Bishop 1968 Dr. George S. Klump 1969 Howard R. Heinv 1970 Mrs. Charles A. Lehman 1971 Warren D. Geary 1972 Mrs. Peter J. McGovern 1973 I. Robert Lamade 1974 William Pickelner 1975 Mrs. Ann R. Lamade & James H. Lamade 1976 Robert B. Lenhart 1977 Harry H. King 1978 Marvin H. Staiman 1979 Mrs. Charles J. Stockwell, Jr. 1980 Harold D. Hershberger, Jr. 1981 Peyton D. McDonald 1982 Harry R. Gibson 1983 John B. McMurtrie 1984 Mrs. Harriet F. Lenhart 1985 Theodore H. Reich 1986 Robert J. McKernan 1987 Williamsport Foundation 1988 William D. Davis 1989 Ann M. Phillips 1990 James J. Baggett 1991 James K. Gates, II 1992 Jean R. Staiman 1993 Ann M. Blythe

1994 Charles W. Luppert 1995 Barry K. Rake 1996 Carole L. Schultz 1997 Donald R. Creamer & Sister Jean Mohl 1998 Frank J. Concino, Jr. 1999 Leona P. Miller 2000 Thomas W. Bixler 2001 Dennis L. Correll 2002 Kenneth O. Sawyer 2003 Mary R. Engel 2004 Ronald A. Frick 2005 Dr. James F. Campbell 2006 Paul H. Rooney, Jr. 2007 John R. Brunette 2008 Atwood L. Welker 2009 Keith S. Kuzio 2010 Steven P. Johnson 2011 George J. Tsunis 2012 Thomas M. O'Connell 2013 Dr. Oscar W. Knade, Jr. 2014 Robert L. Shangraw 2015 Virgil R. Probasco 2016 Dr. Jeannette F. Carter 2017 Dr. John & Margaret Piper 2018 Diane L. Stine 2019 Dr. William Martin 2020 Not Awarded 2021 Not Awarded 2022 Catharine "Kay" Ertel 2023 Robert Glunk

#### Douglas J. Shangraw Memorial Volunteer Award

This award was established in 2008 to honor the memory of Douglas Shangraw, a member of the Lycoming County United Way campaign cabinet and a community volunteer. The award is presented annually to a campaign volunteer best exemplifying Doug's community spirit.

2008 Lori Strimple 2009 Joe Peck 2010 Ron Frick 2011 Christina Herman 2012 Ed Blair 2013 Robert & Charlene Shangraw 2014 Jacqueline R. Travelpiece 2015 Diane Stine 2016 Dr. James F. Campbell 2017 Mary Engel 2018 Steven Johnson 2019 Timothy J. Mahoney 2020 Not Awarded 2021 Not Awarded 2022 Not Awarded 2023 Kevin Steinbacher



**Kevin Steinbacher** 2023 Douglas J. Shangraw Memorial Volunteer Award Recipient

# DISTINGUISHED VOLUNTEERS



Kristen Avery 2023 President's Award Recipient

#### **President's Award**

Established in 2019 to recognize a United Way volunteer who supports Community Impact, this award is presented annually to recognize a volunteer who has dedicated him/herself to bettering the community by advocating for the United Way and its program partners.

The award is selected in February of each year by the LCUW staff. The award will be presented annually by the LCUW CEO.

2019 Brian J. Bluth 2020 Donald S. Shade 2021 Not Awarded 2022 Not Awarded 2023 Kristen Avery

#### Harriett Lenhart Memorial Women's Leadership Award

Established in 2022 to honor the legacy of Harriett Lenhart, former board chair and volunteer and the first campaign chair to raise over one million dollars for the annual campaign. Mrs. Lenhart was the first female campaign chair and only the second woman to chair the board of directors. This award shall be presented to a woman who has demonstrated a commitment to philanthropy in service to her community and the Lycoming County United Way.

The award is selected each year by the LCUW staff based on nominations from the female members of the LCUW Board of Directors, staff and the previous year's award recipients. The award will be presented annually by Donna Bastian and her family.

2022 Mary Jo Bower 2023 Mary Wolf



**Mary Wolf** 2023 Harriett Lenhart Memorial Women's Leadership Award Recipient

# 2023-24 DISTRIBUTION OF CAMPAIGN PROCEEDS

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Lycoming County Grant	Total	\$368,582
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#### HEALTH TOTAL.....\$24,088

North Central Sight Services
Prevention of Blindness (Donor Choice Only)\$301
Social Services (Donor Choice Only)
UPMC Susquehanna Home Care & Hospice (Nurse Family Partnership)
Shepherd of the Streets (Oral Surgery Program)\$20,000

EDUCATION TOTAL	\$77,068
Jersey Shore YMCA (Brick House Program)(Donor Choice Only)	\$148
River Valley Regional YMCA (Childcare)	\$36,920
Diakon Family Life Services (Counseling Education)	\$40,000

#### FINANCIAL STABILITY TOTAL ...... \$221,609

American Rescue Workers	
Saving Grace Shelter	\$92,000
YWCA of Northcentral PA	
Liberty House	\$28,500
Wise Options	\$32,000
Susquehanna Valley CASA (Volunteer Recruitment)	\$17,000
Journey House (Transitional Living) (Donor Choice Only)	\$109
Sojourner Truth Ministries (Feeding Program)	\$28,000
Family Promise of Lycoming County (New Horizons Program)	\$24,000

Continued on next page

# 2023-24 DISTRIBUTION OF CAMPAIGN PROCEEDS

#### OUTREACH PROGRAMS ...... \$6,476

American Red Cross	
Armed Forces Emergency System (AFES)	\$221
Disaster Services	\$1,135
Food Distribution Center - Central Pennsylvania Food Bank	\$3,940
School Health Program - East Lycoming School District	\$100
Summer Reading & Enrichment - Hughesville Area Public Library	\$450
Summer Reading & Enrichment - Muncy Public Library	\$350
Montoursville Outreach - W.B. Konkle Memorial Library	\$260
Summer Reading & Enrichment - Jersey Shore Public Library	\$20

#### **Contracted Services**

Family Service Association of NE	EPA (NEPA 211)	\$24,000
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Community Building\$15,34	H1
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Sullivan County Program Allocations Total	\$42,823
Friends of the Sullivan County Library (Community Services Programs)	\$12,000
Sullivan County 4-H (Activity Scholarships)	\$13,500
Dental Sliding Scale Program – Sullivan County Action	\$12,000
Community Building	\$5,323

Tioga County Program Allocations Total\$24	,893
Big Brothers Big Sisters of the Twin Tiers (Mentoring Program)\$	6,852
B/S/S/T Area Agency on Aging (Foster Grandparent Program)\$4	4,227
Tioga County Partnership for Community Health (Health Literacy Program) \$	2,514
Tioga County Special Olympics (Spring Track & Field Program)\$	3,000
Tioga County 4-H (Camp Scholarship Program)\$	5,000
Wellsboro Area Food Pantry (Feeding Programs)\$2	2,500
The Learning Tree of Wellsboro (Summer Music Enrichment Program)	\$800

#### GRAND TOTAL GRANTS ...... \$436,298

# TREASURER'S REPORT

#### Statements of Financial Position - June 30, 2023

#### ASSETS

Cash and Cash Equivalents	\$654,327
Pledges Receivable, net	\$58,149
Other Receivables	\$43,843
Prepaid Expense	\$11,425
Investments	\$736,211
Beneficial Interest in assets held by	
First Community Foundation Partnership of Pennsylvania	\$1,367,727
Equipment, furniture, and leasehold improvements, net	\$24,413
TOTAL ASSETS:	\$2,896,095

#### LIABILITIES

Accounts Payable	\$82,640
Accrued payroll and payroll taxes withheld	\$6,671
Community Impact Grant Payable	\$47,833
Donor Designations Payable	\$1,793
Obligation Under Capital Lease	\$3,019
TOTAL LIABILITIES:	\$141,956

#### **NET ASSETS**

WITHOUT DONOR RESTRICTIONS:	
Undesignated	\$2,379,014
Board Designated:	
Community Building Panel	\$82,811
Wellsboro Area United Fund	\$35,748
TOTAL WITHOUT DONOR RESTRICTIONS	\$2,497,573

#### WITH DONOR RESTRICTIONS:

Time and purpose restrictions	\$22,414
Perpetuity	\$234,152
TOTAL WITH DONOR RESTRICTIONS	\$256,566
TOTAL NET ASSETS	\$2,754,139
TOTAL LIABILITIES AND NET ASSETS	\$2,896,095

## TREASURER'S REPORT (cont'd)

#### Statements of Financial Position - June 30, 2023

#### CHANGES IN NET ASSETS WITHOUT DONOR RESTRICTIONS: REVENUES, GAINS AND OTHER SUPPORT:

Contributions received - current Year	\$757,865
Contributions received - prior year (released from restriction)	\$31,686
Less provision for uncollectible pledges	(\$14,574)
TOTAL CAMPAIGN REVENUE APPLICABLE TO CURRENT YEAR	\$774,977

Federal and State Grants	\$191,964
Other grants and contributions	\$13,127
Program fees	\$2,221
Investment return, net	\$189,167
Donated goods and services	\$94,961
Reimbursed Expenses	\$983
TOTAL REVENUES, GAINS, AND OTHER SUPPORT	\$1,267,400

#### **ALLOCATIONS AND OTHER FUNCTIONAL EXPENSES**

#### Program services:

Community impact grants	\$405,845
Federal and state grants	\$174,268
Funds distribution	\$138,981
Marketing/communications	\$62,060
TOTAL PROGRAM SERVICES	\$781,154



# TREASURER'S REPORT (cont'd)

Supporting services:	
Management and general	\$170,750
Resource Development	\$150,208
TOTAL SUPPORTING SERVICES	\$320,958
TOTAL ALLOCATIONS AND OTHER FUNCTIONAL EXPENSES	\$1,102,112

	<b>#1/5 000</b>
CHANGE IN NET ASSETS WITHOUT DONOR RESTRICTIONS	.\$165,288

#### CHANGES IN NET ASSETS WITH DONOR RESTRICTIONS:

Campaign revenue applicable to the next allocation year:

\$22,414
(\$31,686)
\$1 <u>56,016</u>
\$2,598,123
\$2,754,139



#### Staff Ronald A. Frick, President & CEO Savannah Lorson, Administrative Manager Amber Newell, Director of Community Impact Taylor Yeagle, Development & Communications Manager

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